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-and-

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Counsel to Cascade Water Services

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	Chapter 11
In re:	:	Case No. 18-23538 (RDD)
SEARS HOLDING CORPORATION.,	:	,
Debtors ¹ .	:	(Jointly Administered)
	Y	

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, In. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

CERTIFICATE OF SERVICE

I, Christopher Fong, counsel to Cascade Water Services ("CWS"), hereby certify that a copy of the *Objection Of Cascade Water Services To Notice Of Cure Costs And Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases In Connection With Global Sale Transaction* [Docket No. 1818] was filed via the Court's CM/ECF system on January 25, 2019, was served via first class mail upon the parties set forth on **Exhibit A** and by e-mail upon those e-mail addresses listed on the attached **Exhibit B**, on such date.

Dated: February 1, 2019 NIXON PEABODY LLP

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EXHIBIT A

Transform Holdco, LLC c/o ESL Partners, Inc. Attention: Kunal S. Kamlani and Harold Talisman 1170 Kane Concourse, Suite 200 Bay Harbor Islands, FL 33154

Sears Holdings Corporation Attn: General Counsel 3333 Beverly Road Hoffman Estates, IL 60179

Weil, Gotshal & Manges LLP Attention: Ray C. Schrock, P.C., Ellen J. Odoner, Gavin Westerman and Sunny Singh 767 Fifth Avenue New York, New York 10153

Cleary Gottlieb Steen & Hamilton LLP Attention: Christopher E. Austin, Benet J. O'Reilly and Sean A. O'Neal One Liberty Plaza New York, NY 10006

EXHIBIT B

I. Bid Notice Parties

a. Debtors

Rob Riecker: rob.riecker@searshc.com

Luke Valentino: luke.valentino@searshc.com Mohsin Meghji: mmeghji@miiipartners.com General Counsel: counsel@searshc.com

b. Debtors' counsel

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Gavin Westerman, Esq.: Gavin.Westerman@weil.com

c. Debtors' investment banker:

Brandon Aebersold and Levi Quaintance: project.blue.rx@lazard.com

II. Buyer Parties

a. Buyer

Kunal S. Kamlani: kunal@eslinvest.com Harold Talisman: harold@eslinvest.com

b. Counsel

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III. Consultation Parties

a. Bank of America

Paul Leake, Esq.: Paul.Leake@skadden.com Shana Elberg, Esq.: Shana.Elberg@skadden.com George Howard, Esq.: George.Howard@skadden.com

b. Wells Fargo Bank

Kevin J. Simard, Esq.: ksimard@choate.com Jonathan D. Marshall, Esq.: jmarshall@choate.com

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c. Committee

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